

Borrower details

Applicant 1 Guarantor 1 Director 1

Applicant 2 Guarantor 2 Director 2

New borrower Self-employed PAYG

New borrower Self-employed PAYG

Mr Mrs Ms Miss Other

Mr Mrs Ms Miss Other

Surname

Surname

First name

Middle name

First name

Middle name

Date of birth (DD/MM/YYYY)

 / /

Sex

Male Female

Date of birth (DD/MM/YYYY)

 / /

Sex

Male Female

Mother's maiden name (mother's original surname / family name)

Mother's maiden name (mother's original surname / family name)

Spouse's name

Spouse's name

Driver's licence number

No of dependants

Age of dependants

Driver's licence number

No of dependants

Age of dependants

Contact number

Phone number – Home

Contact number

Phone number – Home

Phone number – Work

Phone number – Work

Mobile number

Mobile number

Email address

Email address

Current residential address

Unit number

Street number

Current residential address

Unit number

Street number

Street name

Street name

Suburb

Suburb

State

Postcode

Time at current address

Years Months

State

Postcode

Time at current address

Years Months

Current residential status

Owner Renting Boarding

Paying mortgage Living with parents

Other (if other, please specify below)

Current residential status

Owner Renting Boarding

Paying mortgage Living with parents

Other (if other, please specify below)

Residential/mailling address after settlement

If same as current residential address, please cross the box

Unit number

Street number

Residential/mailling address after settlement

If same as current residential address, please cross the box

Unit number

Street number

Street name

Street name

Suburb

Suburb

State

Postcode

State

Postcode

Employment details

Applicant 1/Guarantor 1/Director 1

Name of current employer (if self-employed, your trading name)

Current employment status

Salaried
 Self-employed
 Social benefits
 Retired
 Student
 Home duties
 Unemployed

Current employment type

Full-time
 Part-time
 Casual/Temp
 Contract

Occupation (if self-employed, type of business/industry)

Date commenced (DD/MM/YY)

 / /

No of employers in last four years

Address of current employer (if self-employed, your business address)

Unit number

Street number

Street name

Suburb

State

Postcode

ONLY complete this section if less than two years with current employer

Name of previous employer

Previous employment status

Salaried
 Self-employed
 Social benefits
 Retired
 Student
 Home duties
 Unemployed

Previous employment type

Full-time
 Part-time
 Casual/Temp
 Contract

Previous occupation (if self-employed, type of business/industry)

Time with previous employer

Years
 Months

Applicant 2/Guarantor 2/Director 2

Name of current employer (if self-employed, your trading name)

Current employment status

Salaried
 Self-employed
 Social benefits
 Retired
 Student
 Home duties
 Unemployed

Current employment type

Full-time
 Part-time
 Casual/Temp
 Contract

Occupation (if self-employed, type of business/industry)

Date commenced (DD/MM/YY)

 / /

No of employers in last four years

Address of current employer (if self-employed, your business address)

Unit number

Street number

Street name

Suburb

State

Postcode

ONLY complete this section if you have a second job

Name of employer

Second job occupation

Second job employment type

Part-time
 Casual/Temp
 Contract

Phone number of employer

Date commenced (DD/MM/YY)

 / /

Name of employer

Second job occupation

Second job employment type

Part-time
 Casual/Temp
 Contract

Phone number of employer

Date commenced (DD/MM/YY)

 / /

Additional information

Applicant 1/Guarantor 1/Director 1

Is applicant an Australian Citizen/Permanent Resident?

Yes No

Has applicant ever been bankrupt, had any credit defaults, or had a judgement credit?*

Yes No

Is applicant receiving unemployment benefits or worker's compensation?*

Yes No

Has the loan applicant/guarantor/director ever been known by any other name in the last 7 years? e.g., maiden name, previous married name?*

Yes No

Former Name(s)* Applicant 1/ Guarantor 1/Director 1

*Please attach details to this application

Applicant 2/Guarantor 2/Director 2

Is applicant an Australian Citizen/Permanent Resident?

Yes No

Has applicant ever been bankrupt, had any credit defaults, or had a judgement credit?*

Yes No

Is applicant receiving unemployment benefits or worker's compensation?*

Yes No

Has the loan applicant/guarantor/director ever been known by any other name in the last 7 years? e.g., maiden name, previous married name?*

Yes No

Former Name(s)* Applicant 2/ Guarantor 2/Director 2

*Please attach details to this application

Company details

ONLY complete if company applicant/guarantor i.e. if borrowing/guaranteeing under a company name.

Applicant 1/Guarantor 1/Director 1

Company Name

ACN

ABN

Mailing Address

Unit number

Street number

Street name

Suburb

State

Postcode

Trading Address

Unit number

Street number

Street name

Suburb

State

Postcode

Industry

Date Established (DD/MM/YY)

 / /

Applicant 2/Guarantor 2/Director 2

Company Name

ACN

ABN

Mailing Address

Unit number

Street number

Street name

Suburb

State

Postcode

Trading Address

Unit number

Street number

Street name

Suburb

State

Postcode

Industry

Date Established (DD/MM/YY)

 / /

Your assets and liabilities

Your assets

	Suburb	Post code	Value (\$)	Monthly Investment Income* (\$)
Existing property (home)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Investment property 1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Investment property 2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Motor vehicle 1			<input type="text"/>	
Motor vehicle 2			<input type="text"/>	
Other assets e.g. furniture, personal effects, collectables, boat, etc.			<input type="text"/>	
Savings with (name of institution):	<input type="text"/>		<input type="text"/>	<input type="text"/>
	<input type="text"/>		<input type="text"/>	<input type="text"/>
Deposit already paid on new home or investment property			<input type="text"/>	
Investments:	Superannuation		<input type="text"/>	<input type="text"/>
	Shares		<input type="text"/>	<input type="text"/>
TOTAL ASSETS			<input type="text"/>	<input type="text"/>

*How to convert to monthly amounts: Weekly income – multiply by 52 then divide by 12. Fortnightly income – multiply by 26 then divide by 12. Yearly income – divide by 12.

Your liabilities

	Amount owing (incl. available redraw) (\$)	Facility limit (\$)	Monthly payment (\$)	Financier	Indicate if debts to be repaid prior to or on settlement
Existing mortgage (home)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
Existing mortgage (investment property 1)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
Existing mortgage (investment property 2)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
Personal loans or hire purchase	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
Car lease	<input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
Other debts (store account/s, HECS, etc.)	<input type="text"/>		<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
Contingent liability (e.g. guaranteed debt)		<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
Rent/board paid (if applicable)			<input type="text"/>		
Child maintenance			<input type="text"/>		
Credit card(s)	<input type="text"/>	<input type="text"/>		<input type="text"/>	<input type="checkbox"/>
	<input type="text"/>	<input type="text"/>		<input type="text"/>	<input type="checkbox"/>
	<input type="text"/>	<input type="text"/>		<input type="text"/>	<input type="checkbox"/>
TOTAL LIABILITIES	<input type="text"/>	<input type="text"/>	<input type="text"/>		

Security property details

All security properties listed will secure all loans/splits on this application form. Important note: Where more than one property is listed, an additional valuation fee will apply. This fee is non-refundable and is payable at the time of your application.

Property 1

Unit number <input type="text"/>	Street number <input type="text"/>	Is property unencumbered? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Street name <input type="text"/>		Source of estimated value (e.g. purchase price, customer estimate) <input type="text"/>	
Suburb <input type="text"/>		Estimated LVR % <input type="text"/>	
State <input type="text"/>	Postcode <input type="text"/>	Number of bedrooms <input type="text"/>	Registered Owners
Estimated value \$ <input type="text"/>	Residential <input type="checkbox"/>	Commercial <input type="checkbox"/>	Name(s) to appear on Certificate of Title after settlement <input type="text"/>
Type of Security <input type="checkbox"/> House <input type="checkbox"/> Vacant Land	<input type="checkbox"/> Villa/Townhouse <input type="checkbox"/> Rural	<input type="checkbox"/> Unit	<input type="text"/>
Type of Purchase <input type="checkbox"/> Established Home <input type="checkbox"/> Newly constructed home	<input type="checkbox"/> Off the plan <input type="checkbox"/> Favourable (not arms length)	Contact for access (for valuation) <input type="text"/>	Phone number <input type="text"/>

Property 2

Unit number <input type="text"/>	Street number <input type="text"/>	Is property unencumbered? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Street name <input type="text"/>		Source of estimated value (e.g. purchase price, customer estimate) <input type="text"/>	
Suburb <input type="text"/>		Estimated LVR % <input type="text"/>	
State <input type="text"/>	Postcode <input type="text"/>	Number of bedrooms <input type="text"/>	Registered Owners
Estimated value \$ <input type="text"/>	Residential <input type="checkbox"/>	Commercial <input type="checkbox"/>	Name(s) to appear on Certificate of Title after settlement <input type="text"/>
Type of Security <input type="checkbox"/> House <input type="checkbox"/> Vacant Land	<input type="checkbox"/> Villa/Townhouse <input type="checkbox"/> Rural	<input type="checkbox"/> Unit	<input type="text"/>
Type of Purchase <input type="checkbox"/> Established Home <input type="checkbox"/> Newly constructed home	<input type="checkbox"/> Off the plan <input type="checkbox"/> Favourable (not arms length)	Contact for access (for valuation) <input type="text"/>	Phone number <input type="text"/>

Solicitor and Accountant details

Solicitor's or Representative's details

Name of firm <input type="text"/>	
Contact name <input type="text"/>	
Phone number <input type="text"/>	<input type="text"/>
Email address <input type="text"/>	
Unit number <input type="text"/>	Street number <input type="text"/>
Street name <input type="text"/>	
Suburb <input type="text"/>	
State <input type="text"/>	Postcode <input type="text"/>

Accountant's details

Name of firm <input type="text"/>	
Contact name <input type="text"/>	
Phone number <input type="text"/>	<input type="text"/>
Email address <input type="text"/>	
Unit number <input type="text"/>	Street number <input type="text"/>
Street name <input type="text"/>	
Suburb <input type="text"/>	
State <input type="text"/>	Postcode <input type="text"/>

Privacy Act



ABOUT US ("we, us, our")	
Licensee	HRO PTY LTD & JANELLY PTY LTD & T.M & SONS PTY LTD ABN: 16 964 755 830. T/AS- JAC Unity Financial Licence No: 387933
Aggregator	Finance & Systems Technology Pty Ltd ("Aggregator group") ACN 092 660 912 ACL: 392527

We need to collect personal information about you to provide you with our broking & related services.

The information is required to assist you in preparing the loan or lease application and locating an appropriate lender or lessor. If your information is not provided we may not be able to assist in finding a loan or lease relevant to your circumstances.

Unless you tell us not to, we may use your information to provide you with offers or information of other products or services we or a third party can provide you.

Our authorising Australian Credit Licensee and its related bodies corporate may disclose your information to other organisations to help us provide our services and arrange the loan or lease. The types of organisations we may disclose your information to include lenders, mortgage insurers, other mortgage intermediaries, valuers, and other organisations which assist us (such as printers, mailing houses, lawyers, and accountants).

In addition, we may disclose your personal information to any other organisation that may wish to, or has acquired, an interest in your loan or lease, or in our business.

You can gain access to the information we hold about you by contacting us via

You agree that we may collect and use your personal information as specified above.

If you require further information about your privacy, you can visit the Federal Privacy Commissioner's website at www.privacy.gov.au

Acceptance	
By signing this document you agree to the terms set out in this quote and to pay the fees specified above by the time specified above. After you have signed this document in duplicate, we will give you a copy to keep.	
X _____	X _____
Borrower 1 Signature	Borrower 2 Signature
Name: _____	Name _____
Borrower 1	Borrower 2
Date Signed:	Date Signed: